

CONNECTICUT COMMUNITY FOUNDATION

WAYS OF GIVING

TYPES OF FUNDS	TYPES OF GIFTS	TYPES OF ASSETS
UNRESTRICTED AND PREFERENCE Through a competitive grants process, distributions are awarded by the Board of Trustees to support innovative programs meeting the priority needs of the community	CURRENT GIFT Give a gift now to establish a fund at the Foundation or add to an existing fund.	CASH Check or credit card contributions
FIELD-OF-INTEREST Donors specify a particular field-of-interest such as the arts, education or a particular town.	BEQUEST Leave a Legacy: include the Foundation in a Will or trust.	APPRECIATED SECURITIES Transfer securities without capital gains tax and receive a charitable deduction for the fair market value.
DESIGNATED Donors select specific charitable organizations.	CHARITABLE GIFT ANNUITY Establish a CGA, receive a current charitable income tax deduction and retain an income for life	CLOSELY-HELD STOCK Innovative ways to donate closely-held stock are possible through the Foundation.
DONOR-ADVISED Donors may annually suggest grant recipients from the fund.	CHARITABLE REMAINDER TRUST For life income gifts over \$100,000: establish an annuity trust or unitrust, receive a current charitable income tax deduction and retain an income for life	RETIREMENT FUND ASSETS 401(k), Keough Plans, I.R.A.s are often very beneficial from a tax perspective to include as a charitable contribution in an estate plan
SCHOLARSHIP Donors may choose an unrestricted scholarship, or select geographic, academic or other criteria.	POOLED INCOME FUND Contribute to the Pooled Income Fund, receive a current charitable income tax deduction and retain an income for life	REAL PROPERTY Give a full or partial interest in a home or land outright or retain the right to enjoy the home for life.
AGENCY ADVISED AND ENDOWMENT	CHARITABLE LEAD TRUST Shelter the appreciation of an asset from estate taxes while the Foundation receives an income during the term of the trust	LIFE INSURANCE Donate a paid-up existing policy to the Foundation.

For more information, please contact Ann Merriam Feinberg, director of development, at amerriamfeinberg@conncf.org or 203-753-1315.