

A Legacy of Helping Students Succeed

Dr. William Finkelstein, who practiced medicine in Waterbury for 50 years, was a firm believer in education. Having served as the chief of staff and the director of education at St.



Dr. Finkelstein

Mary's Hospital, he was a mentor to those entering the medical profession. Always seeking to advance medical education, he established separate funds during his lifetime for nursing scholarships and research fellowships.

A graduate of Waterbury public schools, Dr. Finkelstein credited his early success to the preparation he received there. He left half of his estate to the Foundation to establish the Mary, Rose, Louis and Dr. William Finkelstein Fund for college scholarships to graduates of Waterbury's public high schools. The fund, which is named for his parents and sister, will forever continue Dr. Finkelstein's wish to help students in his native city.

Learn More

The Foundation's staff and your professional advisor are the best sources of information about legacy giving, but you may also learn more about planned gifts and bequests on our website at www.conncf.org.

We encourage you to discuss your plans for leaving a legacy with your family and your legal or financial advisor. For more information on leaving your legacy through the Foundation, contact Ann Merriam Feinberg, Director of Outreach and Development, at 203-753-1315 or amerriamfeinberg@conncf.org.

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Leaving Your Legacy

Gifts Through Wills and Estate Plans

CONNECTICUT
COMMUNITY FOUNDATION
CENTER FOR PHILANTHROPY



Your Legacy to the Community

You can support the causes and nonprofit organizations you care about today and continue to make a difference in your community forever with a legacy gift at the Connecticut Community Foundation. By adding to an established endowment fund or creating a new fund through your estate plan, your charitable goals will be carried out exactly as you intend and you may reduce your estate taxes.

You can give a variety of assets and choose from many ways to give including a bequest in your Will or trust, a beneficiary designation from your retirement fund or I.R.A., or a life income gift providing a current tax deduction and income for life. Your fund can be for unrestricted purposes, scholarships or support your particular interest, town or nonprofit organization. Your favorite nonprofit organization may already have an endowment fund at the Foundation to which you can add a legacy gift.

Your professional advisor and Foundation staff can help you structure your gift to best meet your financial and charitable goals.

The 1923 Society

The 1923 Society of the Connecticut Community Foundation honors individuals who tell us of their plans to leave a legacy through the Foundation. The name recalls the year that seven visionary thinkers established the Foundation, the first community foundation in Connecticut, to improve the quality of life in our region. Everyone who leaves a legacy through the Foundation shares our founders' commitment to the future. Take your place among these forward-looking individuals and notify us if you have included the Foundation in your Will or estate plan. You may remain anonymous.

Forever Supporting the Communities They Loved

Everyone in Naugatuck knew Philip E. Rice as the plant manager at Uniroyal and an active volunteer. He was also a respected member of the community in Southbury, where he and his wife, Evelyn, spent their retirement years. In 1989, the Rices established a field-of-interest fund at the Foundation to support programs in the two places they called home. A gift from Mr. Rice's estate in 2002 added to the fund.

Thanks to the Philip E. and Evelyn T. Rice Fund, the Foundation can respond to opportunities to help in the two communities. Recently in Naugatuck, officials wanted an effective way to help residents who would go to the mayor's office seeking emergency assistance to pay their rent, heat their homes, or feed their families. No one there had the necessary training to answer residents' questions. In response, the borough, the Foundation and several other agencies worked together to come up with a solution. With support from the Rice Fund, a part-time social worker in the Naugatuck office of Family Services of Greater Waterbury is now available to help residents find the services they need.

Over the years, the Rice Fund has also supported a young adult reading room at the Whittemore Library, the making of a video about Uniroyal and its employees at the Naugatuck Historical Society, a counselor at Middlebury-Southbury Youth & Family Services, and the purchase of Platt Farm by the Southbury Land Trust – all projects that may not have been anticipated when the Rice Fund was established.



Support from a fund established by Evelyn and Philip Rice, shown on his 100th birthday, helped forever preserve Platt Farm in Southbury.

