



**SUGGESTED LANGUAGE FOR CHARITABLE REMAINDER TRUSTS**

At the death of the life income recipient, the Trustee shall distribute all of the then principal and income of the Trust (other than any amount due the recipient's estate) to the Connecticut Community Foundation, a nonprofit community foundation located in Waterbury, Connecticut to establish (or be added to):

**The \_\_\_\_\_ Fund**

to be held and administered by The Connecticut Community Foundation in accordance with its Certificate of Incorporation and By Laws as the same have been, or may hereafter from time to time be, amended.

The annual income from the fund, less the fund's reasonable and allocable share of the Foundation's administrative and investment expenses, shall be:

- used for the Foundation's general charitable uses and purposes.

[or]

- used for the Foundation's general charitable uses and purposes with preference for the following organization or geographic areas: \_\_\_\_\_.

[or]

- distributed as grants in the \_\_\_\_\_ field of interest.

[or]

- distributed to the following organization(s): \_\_\_\_\_ (list percentages if more than one)

[or]

- distributed as part of the Foundation's regional scholarships.

[or]

- distributed as part of the Foundation's regional scholarships with preference to students who \_\_\_\_\_ (town of residence or field of study).

[or]

- distributed as a restricted scholarship to support students who \_\_\_\_\_ (list specific criteria – town of residence, field of study, financial need, specific academic achievement, etc.)

[or]

- distributed as a restricted scholarship\* to support students to be selected by a specific school, college or university \_\_\_\_\_ (name school or college) who meet the following criteria: \_\_\_\_\_ (list criteria)